

Adelaide Managed Funds

6 March 2014

ADELAIDE MANAGED FUNDS ASSET BACKED YIELD TRUST NOTIFICATION OF NET TANGIBLE ASSET BACKING

The unaudited Net Tangible Asset (NTA) backing of the Adelaide Managed Funds Asset Backed Yield Trust (AYT) as at 28 February 2014 is 5.53 cents per Unit.

Payment of the 2.00 cent per Unit capital return to eligible Unitholders on 27 March 2014 (announced in conjunction with the release of AYT's half year financial statements on 27 February 2014) will reduce AYT's NTA by 2.00 cents per Unit.

For further information, please contact:

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About Adelaide Managed Funds

Adelaide Managed Funds, a wholly owned subsidiary of Bendigo and Adelaide Bank, is the responsible entity of the Adelaide Managed Funds Asset Backed Yield Trust.

For further information about Adelaide Managed Funds and the AYT, please visit:
www.adelaidemanagedfunds.com.au