

Adelaide Managed Funds

6 September 2017

ADELAIDE MANAGED FUNDS ASSET BACKED YIELD TRUST UNITHOLDER UPDATE

Adelaide Managed Funds (**AMF**) as Responsible Entity for the Adelaide Managed Funds Asset Backed Yield Trust (**AYT**) advised Unitholders on 27 July 2017 that the 'Information Service' provided by Computershare Investor Services (whereby interested buyers and sellers of Units can be introduced) had been temporarily suspended.

The temporary suspension had occurred pending the expected receipt by AMF of a notification in relation to AYT's last remaining assets, the ABL Portfolio Funding Trust 2007-1 (**MIS Trust**) Class C and D Notes.

AMF has now received formal correspondence from the Trustee and Trust Manager of the MIS Trust. AMF is currently considering the correspondence and will advise Unitholders of any impact on AYT's Class C and D Notes shortly.

The 'Information Service' provided by Computershare Investor Services continues to be temporarily suspended.

Ongoing Unitholder communications will continue to be made via the AMF website at www.adelaidemanagedfunds.com.au and, where appropriate, by direct correspondence.

For further information, please contact:

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About Adelaide Managed Funds

Adelaide Managed Funds, a wholly owned subsidiary of Bendigo and Adelaide Bank, is the responsible entity of the Adelaide Managed Funds Asset Backed Yield Trust.

For further information about Adelaide Managed Funds and the AYT, please visit:
www.adelaidemanagedfunds.com.au